

# 2022 VITA In-Person & Drop-Off Locations

## IN-PERSON TAX PREPARATION

VITA Volunteers will be available for select in-person tax preparation services. Please see locations, dates, and times before for more information. *No appointments are necessary.* 

### MASKS ARE REQUIRED FOR IN-PERSON VISITS

Gato Building (First Floor Conference Room) - 1100 Simonton Street, Key West, FL 33040

Date	Time
February 2 <sup>nd</sup> , 2022	10:00am – 2:00pm
February 16 <sup>th</sup> , 2022	10:00am – 2:00pm
March 2 <sup>nd</sup> , 2022	10:00am – 2:00pm
March 16 <sup>th</sup> , 2022	10:00am – 2:00pm
March 30 <sup>th</sup> , 2022	10:00am – 2:00pm
Arpil 13 <sup>th</sup> , 2022	10:00am – 2:00pm

Bernstein Park - 3 p.m. to 7 p.m.

Date	Time
February 23 <sup>rd</sup> , 2022	3:00pm – 7:00pm
March 23 <sup>rd</sup> , 2022	3:00pm – 7:00pm

#### SECURE DROP OFF

To drop off your completed 2021 Income Tax Paperwork, you may visit our secure location at:

Marathon Drop Off:

**UPS Store** 

5409 Overseas Highway (next to Publix)

P. O. Box 356

Call 305-563-1470 for details on Drop-Off



# TIPS AND CHECKLIST FOR FILING YOUR 2021 INCOME TAX RETURN

# **PLAN AHEAD!**

It's never too early to get ready for the tax-filing season ahead. For more tips and resources, check out the Get Ready page on IRS.gov.

FOR YOUR 2021 INCOME TAX FILING, YOU MAY NEED TO BRING ANY/ALL OF THE FOLLOWING:

- Any correspondence received from the IRS in 2021
- Proof of identification (photo ID)
- Social Security cards for you, your spouse, and dependents
- An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse, and your dependents if you do not have a Social Security number
- Proof of foreign status, if applying for an ITIN
- Birth dates for you, your spouse, and dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R,1099-Misc) from all employers
- Interest and dividend statements from banks (Forms 1099)
- Health Insurance Exemption Certificate, if received
- A copy of last year's federal and state returns, if available
- Proof of bank account routing and account numbers for direct deposit such as a blank check
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B and C, Health Coverage Statements
- Copies of income transcripts from IRS and state, if applicable
- Filing electronically with direct deposit and avoiding a paper tax return is more important than ever this year.
- If you received an *Economic Impact Payment* or an advance
  Child Tax Credit last year, make sure to report the correct amount on your tax return
- Watch for IRS letters about
  - Advance Child Tax Credit payment
  - Third Economic Impact payments providing this information when preparing a tax return electronically can reduce errors and avoid delays in processing.